

# The LLB Group in profile

With its ACT-26 strategy, the LLB Group focuses on a dual positioning in the market: number 1 in Liechtenstein and the region as well as a secure and sustainable, international private bank.

**First bank in Liechtenstein founded in 1861**

**Moody's Rating Aa2**

**Three banks:**  
Liechtenstein, Switzerland and Austria

**Two competence centres:**  
Asset Management and Fund Services

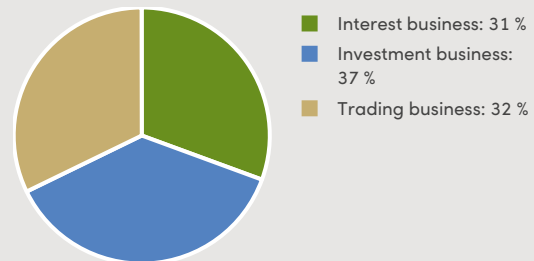
## Two high-earning market divisions

### Operating profit before tax



## Diversified income structure

### Earnings



## Target Markets

- ♦ Liechtenstein, Switzerland, Austria, Germany
- ♦ Further growth markets in Central and Eastern Europa and the Middle East

## Security and stability

- ♦ Stable ownership situation
- ♦ Solid equity base

# Information for shareholders

## The LLB share

Security number	35514757	
ISIN	LI0355147575	
Listing	SIX Swiss Exchange	
Ticker symbols	Bloomberg	LLBN SW
	Reuters	LLBN.S
	Telekurs	LLBN

## Capital structure

	31.12.2023	31.12.2022	+ / - %
Share capital (in CHF)	154'000'000	154'000'000	0.0
Total of registered shares issued (fully paid up)	30'800'000	30'800'000	0.0
Total shares outstanding, eligible for dividend	30'591'945	30'620'119	- 0.1
Weighted average shares outstanding	30'638'158	30'607'810	0.1

## Information per LLB share

	31.12.2023	31.12.2022	+ / - %
Nominal value (in CHF)	5.00	5.00	0.0
Share price (in CHF)	66.10	55.80	18.5
Basic earnings per share (in CHF)	5.37	4.82	11.4
Price / earnings ratio	12.31	11.58	
Dividend (in CHF)	2.70 <sup>1</sup>	2.50	

<sup>1</sup> Proposal of the Board of Directors to the General Meeting of Shareholders on 19 April 2024

## Comparison of LLB share Indexed from 1 January 2022



# Key figures

## Consolidated income statement

in CHF millions	2023	2022	+ / - %
<b>Income statement</b>			
Operating income	541.8	503.2	7.7
Operating expenses	- 348.4	- 328.2	6.1
Net profit	164.7	149.4	10.2
<b>Performance figures</b>			
Cost Income Ratio (in per cent) <sup>1</sup>	64.3	64.0	
Return on equity (in per cent) <sup>1</sup>	7.9	7.2	

<sup>1</sup> Definition available under [www.llb.li/investors-apm](http://www.llb.li/investors-apm)

## Consolidated balance sheet and capital management

in CHF millions	31.12.2023	31.12.2022	+ / - %
<b>Balance sheet</b>			
Total equity	2'131	2'024	5.3
Total assets	25'692	25'216	1.9
<b>Capital ratio</b>			
Tier 1 ratio (in per cent) <sup>1</sup>	19.8	19.7	
Risk-weighted assets	8'887	8'512	4.4

<sup>1</sup> Corresponds to the CET ratio 1 because the LLB Group has solely hard core capital

## Additional information

in CHF millions	2023	2022	+ / - %
Net new money <sup>1</sup>	1'381	3'609	- 61.7
<b>in CHF millions</b>	<b>31.12.2023</b>	<b>31.12.2022</b>	<b>+ / - %</b>
Business volume (in CHF millions) <sup>1</sup>	102'214	98'362	3.9
Assets under management (in CHF millions) <sup>1</sup>	86'927	83'926	3.6
Loans (in CHF millions)	15'287	14'435	5.9
Employees (full-time equivalents, in positions)	1'213	1'116	8.6

<sup>1</sup> Definition available under [www.llb.li/investors-apm](http://www.llb.li/investors-apm)