

With its ACT-26 strategy, the LLB Group focuses on a dual positioning in the market: number 1 in Liechtenstein and the region as well as a secure and sustainable, international private bank.

First bank in Liechtenstein founded in 1861

Moody's Rating Aa2

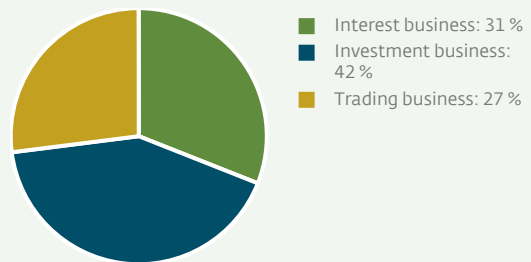
Three banks:
Liechtenstein, Switzerland and Austria

Two competence centres:
Asset Management and Fund Services

Two high-earning market divisions
Operating profit before tax



Diversified income structure
Earnings



Strong in three home markets

- ♦ Most important universal bank in Liechtenstein
- ♦ Leading asset management bank in Austria
- ♦ Largest regional bank in eastern Switzerland

Outstanding investment competence

- ♦ Over 45 awards since 2012
- ♦ Consistent adaptation of the product range to sustainability

Information for shareholders

The LLB share

Security number	35514757	
ISIN	LI0355147575	
Listing	SIX Swiss Exchange	
Ticker symbols	Bloomberg	LLBN SW
	Reuters	LLBN.S
	Telekurs	LLBN

Capital structure

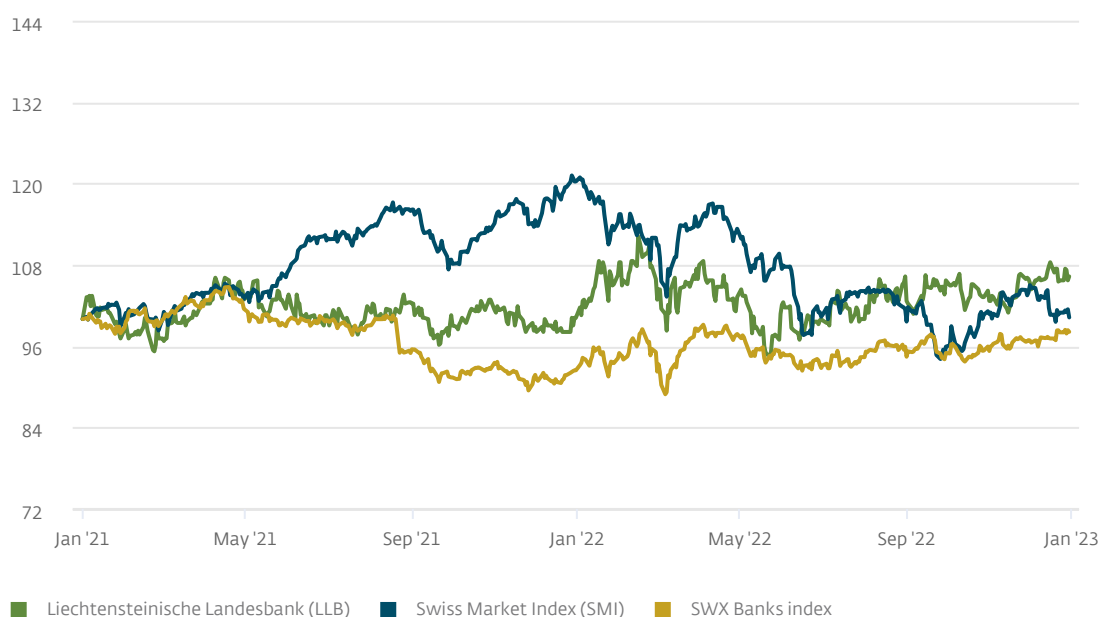
	31.12.2022	31.12.2021	+ / - %
Share capital (in CHF)	154'000'000	154'000'000	0.0
Total of registered shares issued (fully paid up)	30'800'000	30'800'000	0.0
Total shares outstanding, eligible for dividend	30'620'119	30'567'065	0.2
Weighted average shares outstanding	30'607'810	30'551'544	0.2

Information per LLB share

	31.12.2022	31.12.2021	+ / - %
Nominal value (in CHF)	5.00	5.00	0.0
Share price (in CHF)	55.80	52.60	6.1
Basic earnings per share (in CHF)	4.82	4.25	13.4
Price / earnings ratio	11.58	12.37	
Dividend (in CHF)	2.50 ¹	2.30	

1 Proposal of the Board of Directors to the General Meeting of Shareholders on 5 May 2023

Comparison of LLB share Indexed from 1 January 2021



Key figures

Consolidated income statement

in CHF millions	2022	2021	+ / - %
Income statement			
Operating income	503.2	476.4	5.6
Operating expenses	- 328.2	- 313.0	4.9
Net profit	149.4	137.9	8.4
Performance figures			
Cost Income Ratio (in per cent) ¹	64.0	65.8	
Return on equity attributable to the shareholders of LLB (in per cent)	7.2	6.3	

¹ Definition available under www.llb.li/investors-apm

Consolidated balance sheet and capital management

in CHF millions	31.12.2022	31.12.2021	+ / - %
Balance sheet			
Total equity	2'024	2'240	- 9.7
Total assets	25'216	25'129	0.3
Capital ratio			
Tier 1 ratio (in per cent) ¹	19.7	20.3	
Risk-weighted assets	8'512	8'904	- 4.4

¹ Corresponds to the CET ratio 1 because the LLB Group has solely hard core capital

Additional information

in CHF millions	2022	2021	+ / - %
Net new money ¹	3'609	7'212	- 50.0

in CHF millions	31.12.2022	31.12.2021	+ / - %
Business volume (in CHF millions) ¹	98'362	105'698	- 6.9
Assets under management (in CHF millions) ¹	83'926	91'892	- 8.7
Loans (in CHF millions)	14'435	13'805	4.6
Employees (full-time equivalents, in positions)	1'116	1'056	5.7

¹ Definition available under www.llb.li/investors-apm